



IDA NET WORTH CALCULATION WORKSHEET

Do you own the following and what is the value?			Assets Total:	What is the amount you owe?			Liabilities Total:	Minimum Monthly Payment:
Vehicle 1: *	Vehicle 2:	Vehicle 3:	\$	Vehicle 1: *	Vehicle 2:	Vehicle 3:	\$	\$
Home 1: *	Home 2:	Home 3:	\$	Mortgage 1: *	Mortgage 2:	Mortgage 3:	\$	\$
Cash:			\$	Auto loans:			\$	\$
CD's:			\$	Unpaid Income/Property Taxes:			\$	\$
Saving Accounts:			\$	Child Support:			\$	\$
Checking Account:			\$	Credit Cards:			\$	\$
Business Bank Accounts:			\$	Store Credit:			\$	\$
Business Assets/Inventory:			\$	Personal Lines of Credit:			\$	\$
Retirement 401K/IRA:			\$ *	Medical Debt:			\$	\$
Stocks/Bonds (not retirement):			\$	Personal Debt (to family/friends):			\$	\$
Other Investments:			\$	Business Debt:			\$	\$
Per Capita Trust:			\$	Student Loans:			\$	\$
Trust Fund:			\$	Collections:			\$	\$
Children's Savings Accounts/CDs:			\$	Other Debt:			\$	\$
Other Assets:			\$				\$	\$
Total Assets:			\$	Total Liabilities:			\$	\$

$$\underline{\hspace{2cm}} - \underline{\hspace{2cm}} = \underline{\hspace{2cm}}$$

ASSETS LIABILITIES IDA NET WORTH

* EXCLUDE from your net worth Calculation the following:

* Value of 1 Vehicle and any loans associated with this vehicle

*Value of your Primary Residence and the mortgage(s) associated with this property

*Up to \$60,000 of retirement funds if the account charges a penalty for early withdrawal

Your net worth needs to be \$20,000 or less to meet IDA program eligibility requirements